

Technical risk mitigation for venture capital — fixed-time, fixed-budget  
development for portfolio companies.

**di~f** Data Intelligence Factory

di-factory.biz | contact@di-factory.biz

**di~f** di-factory.co

# Your Partner to Maximize Digital Venture Capitalization

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*"We don't just build the product — we build the company around it."*

# The Problem

- Tech P&E is the #1 risk factor for digital startups
- Unrealistic timelines & budget overruns
- Technical debt from day one
- AI promises that never materialize
- Expensive headcount scaling that burns runway

# The Hidden Cost

- **Failed investments** — capital lost on unvalidated ideas
- **Reduced returns** — delayed launches miss market windows
- **Missed opportunities** — resources tied up in failing projects
- Portfolio companies stuck in **"almost ready" hell**
- Each failure compounds across the portfolio

# Our Solution

- **Technical risk mitigation** for your portfolio
- Fixed time. Fixed budget. **AI-powered delivery.**
- From idea to AI-native company in **12 weeks**
- Dramatically lower capital requirements per venture
- Repeatable process across your entire portfolio

# Three Partnership Levels

LEVEL	SERVICE	DURATION	FOCUS
1	Business Consulting	4 weeks	Validate
2	MVP Development	4 weeks	Build
3	Agentic Organization	4 weeks	Scale

*Each level stands alone. Combine for maximum impact.*

# Level 1: Business Consulting

Validate before you invest.

- Technical feasibility assessment
- Business model validation (10-phase methodology)
- Market sizing (TAM-SAM-SOM)
- Competitive analysis & moats
- **Investment recommendation: GO / NO-GO**
- 4 weeks | Investor-ready business plan

## Level 2: MVP Development

From idea to working product.

- Fixed 4-week sprint
- Cloud-native architecture
- Production-ready for market testing
- Full documentation & IP transfer
- **Real product, not a prototype**
- Ready for user acquisition & revenue

# Level 3: Agentic Organization

Build the AI-native company.

- AI C-suite: CTO, CGO, COO, CFO agents
- **24/7 operations** from day one
- Scale without scaling payroll
- Dramatically lower burn rate
- 4 weeks to operational AI-native org
- Premium valuation positioning

# Bundle Packages

PACKAGE	SERVICES	INVESTMENT
Validation	Consulting + MVP	\$16K
Full Launch	Consulting + MVP + Agentic Org	\$24K*
Portfolio Partnership	Custom annual, 3+ companies	Custom

*Volume discounts for portfolio-wide engagements*

# Risk Mitigation

- **Fixed-time delivery** — no endless development cycles
- **Fixed-budget guarantee** — capital exposure known upfront
- **Technical due diligence** — evidence-based GO/NO-GO
- **Scalable foundations** — built for growth, not throwaway
- **Transparent process** — weekly demos, daily updates

# Capital Efficiency

- **Lower capital requirements** per venture
- **Faster time-to-revenue** — weeks, not months
- **Multiple iterations possible** within traditional budgets
- **Higher runway efficiency** — do more with less
- **Better portfolio diversification** at same capital

# Key Numbers

METRIC	IMPACT
60%	Cost reduction vs traditional development
4x	Faster to market
Up to 90%	Headcount reduction with Agentic Organization
24/7	Operations from day one
\$24K*	Idea to AI-native company

*\*Covers idea-to-launch; ongoing operations and scaling are additional*

# Traditional vs di-factory

	TRADITIONAL	DI-FACTORY
<b>Cost</b>	\$200K–\$350K	Starting at \$16K
<b>Timeline</b>	8–18 months	4–8 weeks
<b>Licensing</b>	\$5K–\$20K/month	Zero
<b>Team Size</b>	8–15 people	4 specialists + AI
<b>Risk</b>	Variable scope & budget	Fixed everything
<b>IP</b>	Often shared	100% yours

# Engagement Models

## Single Service

- One portfolio company, one service level
- Test our approach with minimal commitment

## Progressive Model

- Start with **Consulting** → validate
- Scale to **MVP** → build
- Advance to **Agentic Org** → scale
- Natural gates for investment decisions

# Pilot Partnership — \$12K

## Phase 1 — 30 Days

- Due diligence on 2–3 deals
- Proof of concept engagement
- Results measurement & reporting

## Phase 2 — 90 Days

- Full MVP for 1–2 companies
- Complete results measurement
- Partnership formalization
- Portfolio-wide terms negotiation

# The Agentic Organization

- **AI-powered C-suite manages AI teams**
- **Human CEO with AI executive team**
- **24/7 operations** — no downtime, no vacations
- **Dramatically lower burn rate**
- **Premium valuation** — AI-native from inception
- **Scale revenue without scaling payroll**

# Portfolio Impact

	TRADITIONAL	DI-FACTORY
Per venture	\$500K+	\$24K*
Timeline	12–18 months	12 weeks
Team needed	15–25 people	CEO + AI org
Monthly burn	\$50K–\$100K	\$5K–\$10K
Ventures per \$500K	1	20+

*Same capital. Dramatically more shots on goal.*

# Why di-factory

- **We don't just build products — we build companies**
- Fixed time — guaranteed delivery dates
- Fixed budget — no capital surprises
- No vendor lock-in — open source, cloud-native
- **Full IP ownership** — your portfolio companies own everything
- Aligned incentives — we succeed when your portfolio succeeds

# Let's Talk

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*Your portfolio. Our platform. Maximum returns.*

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